



CALLISTO⁺

PHONEBOOK

ADMINISTRATION MANUAL



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Administration manual



Global entry



Private entry

Callisto provides two kinds of contact directories:

Internal contacts are the contacts connected to the call manager system. They can only be edited with the call manager.

External contacts are contacts saved and managed in Callisto. Two types of external contacts exist:

- Global entries are available to all internal users connected to Callisto. They can be edited by administrators and users who have the permission *Edit global Directory* (see chapter [User administration](#) in the Callisto administration manual).
- Private entries can be created by any user and are only available to the user who created them. Administrators can access all private entries as well.

Choosing External Contacts > External Contacts, entries can be edited by or deleted. A the icon on the left side indicates the type of the contact entry.

External Contacts									
+ New Entry Search									
Last Name ^	First Name	Company	Department	Directory	VIP Status	Phone	Home	Mobile	
 Brown	Paul	General Store Inc.	Sales	<Global>	★★	+121500000		+121600000	 
 Gruber	Daniel	Media Machine GmbH	Developmet	<Global>	★	+435000000000	+435000000000	+431000000000	 
 Jansen	Jan	Zaak N.V.	International Sales	<Private>		+31880000000	+31880000000	+31110000000	 
 Jones	Susan	Harrison plc	Sales	<Global>	★★★★★	+441310000000		+447000000000	 
 Menigmand	Morten	Jensen A/S		<Global>		+4572000000			 
 Mustermann	Erika	Mustermann GmbH	Management	<Global>	★★	+49710000000	+49710000000	+49170000000	 
 Nakamura	Hiroshi	Dokoka K.K.	Development	<Global>	★★★	+81450000000		+81900000000	 
 Schmidt	Johann	Schnell Transport		<Global>	★	+49210000000		+49150000000	 
 Sharma	Aman	Equinet Ltd.	International Sales	<Global>	★★★	+91220000000		+91100000000	 
 Williams	Harold	Acuv Holdings	Management	<Global>	★★★★	+11610000000		+11700000000	 

By typing in the Search box, the directory can be searched for specific entries. For details on available search operators, refer to the [search operators quick reference](#).

Clicking on any column title, entries can be sorted alphabetically by the respective value value.

Click the button New Entry to create a new directory entry. With the Category drop-down list, you can set in which directory the new entry will appear.

 <New Entry>

Drop image here

Last Name:

First Name:

VIP Status:

★★★★★

Category:

Global ▼

Group:

▼

Company:

Department:

Street:

Zip:

E-Mail:

Phone:

Mobile:

City:

Home:

Fax:

Save

Cancel

Import contacts

In the menu External Contacts > Import, you can choose between Import CSV File and Import from LDAP Server.

The CSV import is similar to the user CSV import for users (see [User administration – Import users](#)). When using LDAP import, define your server settings and assign the fields the same way as in the CSV import.

Import from LDAP Server

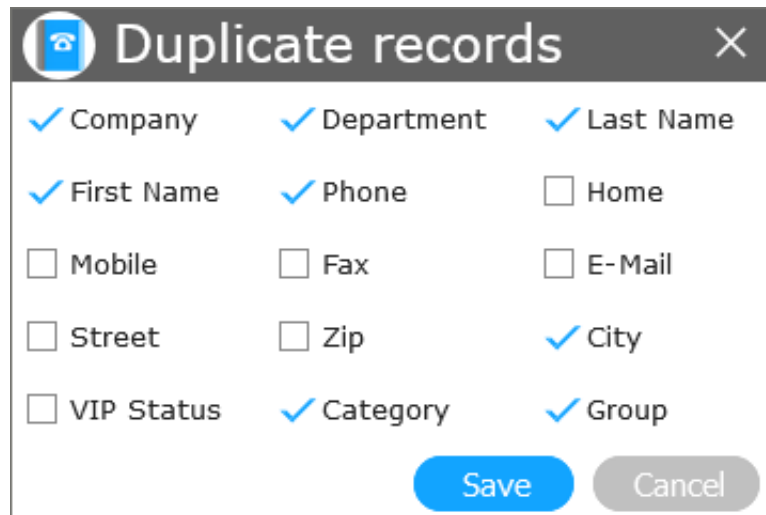
LDAP Server

IP Address:		Port:	389
Username:			
Password:			
Base DN:			
Filter:	(objectClass=User)		
☐ Recursive search			

External Contacts		LDAP Server	Custom
Company	<<	Custom	
Department	<<	Custom	
Last Name	<<	Custom	
First Name	<<	Custom	
Phone	<<	Custom	
Home	<<	Custom	
Mobile	<<	Custom	
Fax	<<	Custom	
E-Mail	<<	Custom	
Street	<<	Custom	
Zip	<<	Custom	
City	<<	Custom	
VIP Status	<<	Custom	
Category	<<	Custom	
Group	<<	Custom	

Duplicate records:

Clicking on Duplicate records gives you the option to determine records that already exist in your contact list. If you select multiple checkboxes, the records where *all* values are identical will be treated as duplicate records.

A dialog box titled "Duplicate records" with a close button (X) in the top right corner. It contains a grid of 12 checkboxes for selecting which fields to duplicate. The fields are: Company, Department, Last Name, First Name, Phone, Home, Mobile, Fax, E-Mail, Street, Zip, City, VIP Status, Category, and Group. The "Save" button is blue and the "Cancel" button is grey.

☒ Company	☒ Department	☒ Last Name
☒ First Name	☒ Phone	☐ Home
☐ Mobile	☐ Fax	☐ E-Mail
☐ Street	☐ Zip	☒ City
☐ VIP Status	☒ Category	☒ Group

In the drop-down list to the right of Duplicate Records, you can decide how to handle duplicates.

Click Show data... to verify your settings and click Continue to start the import.

Synchronize LDAP

With the Download XML button, users can download the XML configuration file onto their computer, which can be used later to exchange the configuration. For security reasons, the file does not contain the IP address, username and password.

With Upload XML, previously saved configuration files can be uploaded to set up the LDAP import.

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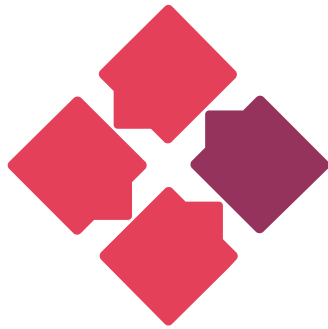
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